

City of El Paso Public Service Board El Paso Water Utilities
 Debt Transparency Report
 as of February 28, 2022

Type of Entity Municipal Drainage Utility
 Address 1154 Hawkins
 City El Paso, TX
 Zip 79925
 County El Paso
 Telephone 915-594-5654
 Contact Gustavo Hurtado
 Title Fiscal Operations Manager
 Email GHurtado@epwater.org

Issuer Credit Ratings

	<u>Senior Lien</u>	<u>Subordinate Lien</u>
Moody's	NR	
Fitch	AA+	
S&P	AA+	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project		Proceeds Unspent	Purpose
							Proceeds Received from Issue	Proceeds Spent		
Mun Dr Util Sys Rev Bds Ser 2009A	No	\$ 2,163,000	\$ 1,073,000	\$ -	\$ 1,073,000	03/01/2031	\$ 2,163,000	\$ 2,163,000	\$ -	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2012	No	14,075,000	680,000	17,000	697,000	03/01/2022	14,765,000	14,765,000	-	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2015	No	22,240,000	17,290,000	6,733,000	24,023,000	03/01/2035	25,000,000	24,922,940	77,060	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2016	No	19,790,000	16,955,000	7,143,125	24,098,125	03/01/2036	23,500,000	22,957,948	542,052	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2017	No	48,940,000	40,945,000	12,141,475	53,086,475	03/01/2039	18,800,000	17,916,762	883,238	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2021	No	8,945,000	8,945,000	893,480	9,838,480	03/01/2032	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Mun Dr Util Sys Rev Bds Ser 2021A	No	13,330,000	13,330,000	4,941,855	18,271,855	03/01/2041	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Total - All Debt Issues		\$ 129,483,000	\$ 99,218,000	\$ 31,869,935	\$ 131,087,935		\$ 84,228,000	\$ 82,725,650	\$ 1,502,350	

Notes: