

**City of El Paso Public Service Board El Paso Water Utilities  
Debt Transparency Report  
as of February 28, 2022**

Type of Entity Water and Sewer Utility  
Address 1154 Hawkins  
City El Paso, TX  
Zip 79925  
County El Paso  
Telephone 915-594-5654  
Contact Gustavo Hurtado  
Title Fiscal Operations Manager  
Email [GHurtado@epwater.org](mailto:GHurtado@epwater.org)

**Issuer Credit Ratings**

	<u>Senior Lien</u>	<u>Subordinate Lien</u>
Moody's	NR	
Fitch	AA+	
S&P	AA+	

**Outstanding Debt Obligations**

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
W & S Rev Bds Ser 2003A	No	\$ 1,000,000	\$ 150,000	\$ -	\$ 150,000	03/01/2024	\$ 1,000,000	\$ 1,000,000	\$ -	Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2012	No	52,780,000	4,235,000	105,875	4,340,875	03/01/2022	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref & Imp Bds Ser 2012A	No	75,715,000	5,990,000	149,750	6,139,750	03/01/2022	25,000,000	25,000,000	-	Refunding and Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2014	No	64,900,000	16,385,000	1,572,875	17,957,875	03/01/2025	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2015	No	131,650,000	42,905,000	6,098,469	49,003,469	03/01/2035	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Bds Ser 2015A	No	18,600,000	14,330,000	4,831,096	19,161,096	03/01/2035	20,000,000	20,000,000	-	Water and Sewer Improvement Projects
W & S Rev Bds Ser 2015B	No	50,000,000	36,430,000	5,814,993	42,244,993	03/01/2035	50,000,000	50,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2015C	No	48,565,000	37,780,000	12,522,450	50,302,450	03/01/2035	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2016	No	68,670,000	56,905,000	19,412,175	76,317,175	03/01/2037	31,000,000	30,009,009	990,991	Refunding and Water and Sewer Improvement Projects
W & S Rev Bds Ser 2016A	No	100,000,000	93,000,000	13,360,490	106,360,490	03/01/2036	100,000,000	100,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2017	No	83,880,000	75,610,000	30,362,500	105,972,500	03/01/2038	51,600,000	50,127,710	1,472,290	Refunding and Water and Sewer Improvement Projects
W & S Rev Bds Ser 2017A	No	50,000,000	47,500,000	8,775,600	56,275,600	03/01/2037	50,000,000	50,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2018	No	26,670,000	26,670,000	12,594,000	39,264,000	03/01/2039	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Bds Ser 2019	No	1,415,000	1,295,000	392,363	1,687,363	03/01/2039	1,415,000	1,415,000.00	-	Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2019A	No	33,400,000	33,400,000	15,736,000	49,136,000	03/01/2039	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2019B	No	30,570,000	23,640,000	4,566,000	28,206,000	03/01/2031	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2020	No	33,880,000	33,880,000	14,334,700	48,214,700	03/01/2040	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2020A	No	62,990,000	62,740,000	3,671,146	66,411,146	03/01/2033	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2021	No	35,490,000	35,490,000	15,275,404	50,765,404	03/01/2041	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2021A	No	76,310,000	76,310,000	8,845,317	85,155,317	03/01/2034	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
<b>Total - All Debt Issues</b>		<b>\$ 1,046,485,000</b>	<b>\$ 724,645,000</b>	<b>\$ 178,421,203</b>	<b>\$ 903,066,203</b>		<b>\$ 330,015,000</b>	<b>\$ 327,551,719</b>	<b>\$ 2,463,281</b>	

**Notes:**