

NOTICE OF PUBLIC HEARING

ARLINGTON HOUSING FINANCE CORPORATION
MULTIFAMILY HOUSING REVENUE BONDS (RESERVE AT MAYFIELD APARTMENTS) SERIES 2022

Notice is hereby given that the Arlington Housing Finance Corporation (the "Corporation") will conduct a public hearing (the "Hearing") at 10:00 a.m., Monday, January 31, 2022, in Conference Room B located on the 1st Floor of 501 W. Sanford, Arlington, TX 76011-7092 regarding the proposed issuance by the Corporation of those certain ARLINGTON HOUSING FINANCE CORPORATION MULTIFAMILY HOUSING REVENUE BONDS (RESERVE AT MAYFIELD APARTMENTS) SERIES 2022 (the "Bonds") proposed to be issued in an amount not to exceed \$26,500,000. The Bonds are being issued for the purpose of financing the costs of the acquisition, construction, and equipping of the proposed Reserve at Mayfield Apartments (the "Development") which is to be owned by Reserve at Mayfield LLC or a related entity, whose managing member will be AHFC Reserve at Mayfield GP, LLC, an entity related to the Corporation, and to pay a portion of the costs of the issuance of the Bonds.

The Development will be situated on an approximately 14.89 acre site located at 1950 E. Mayfield Road, Arlington, Tarrant County, Texas 76014.

The Development will be a 220 unit senior citizen residential rental facility consisting of 3 buildings with 102 one bedroom/one bath units and 118 two bedroom/one bath units.

All interested persons are invited to attend the Hearing to express any comments they may have, orally or in writing, regarding the proposed issuance of the Bonds and the project to be financed thereby. Questions or requests for information may be directed to Melinda Cochran, 501 W. Sanford, Suite 20, Arlington, TX 76011-7092, (817) 276-6777.

This notice is published and the Hearing is being held in compliance with the requirements of section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exclusion from federal income taxation of the interest on the Bonds.

ARLINGTON HOUSING FINANCE CORPORATION